



Electricity Market in 2014.



Market Division



- > Introduction:
 - Current status of electricity market in Serbia
 - Right to be on public supply in 2014.
 - Allocation of cross-border transfer capacities in 2014.
 - Supplier switching procedure procedure for change of balancing group composition
- Supplier switching procedure procedure for change of balancing group composition
- Capacity Transfer via DAMAS system
- Data publishing
 - > Transparency Platform

Current Status of Electricity Market in Serbia





- Suppliers



- > 9% of consumption on transmission level has come out on the market.
- > Till 05.12.2013. 35 BRP has registered:
 - > 1 PRP, CRP, TRP
 - > 1 CRP, TRP
 - ➤ 33 TRP

Consumers



- Household



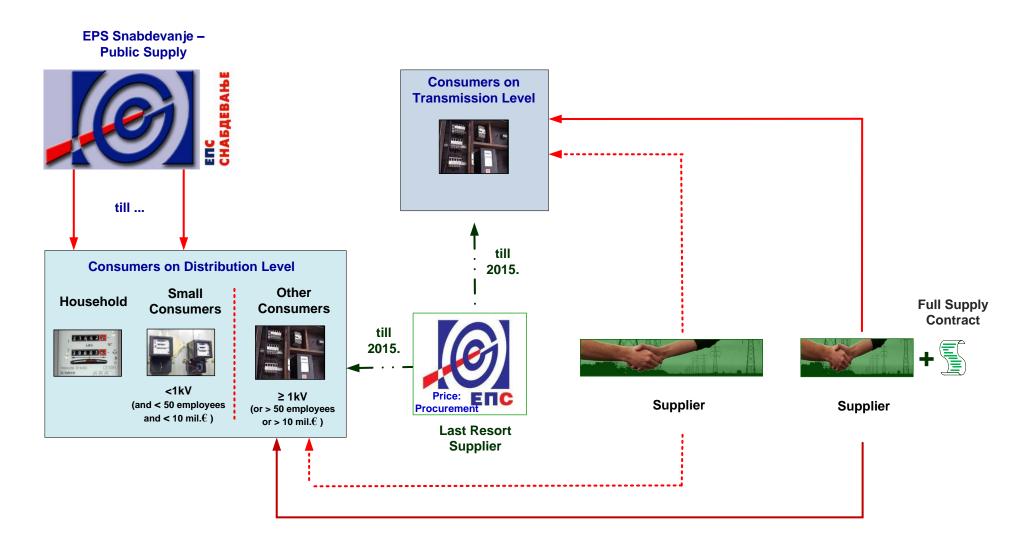
- Small Consume



- Other Consume

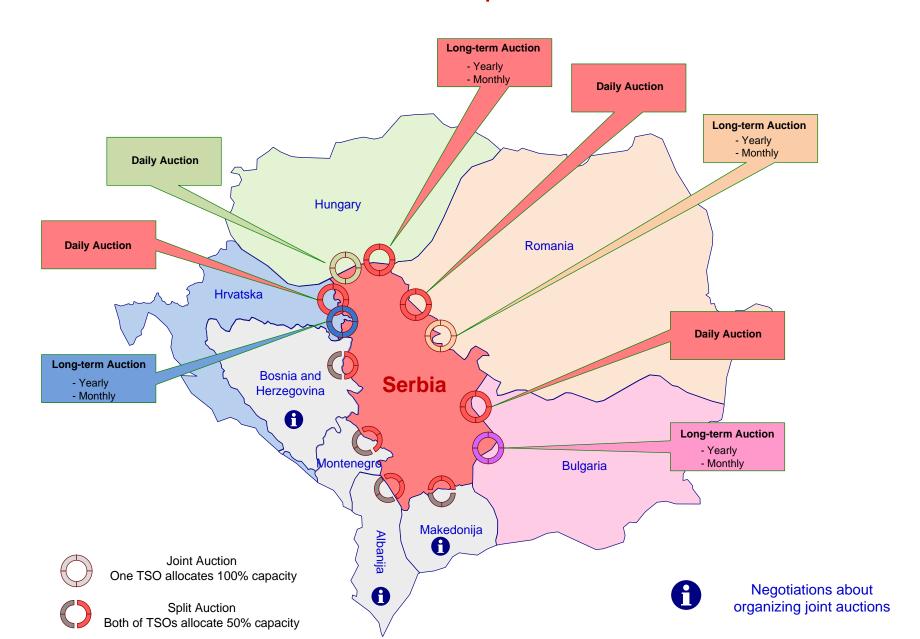
Public Supply in 2014





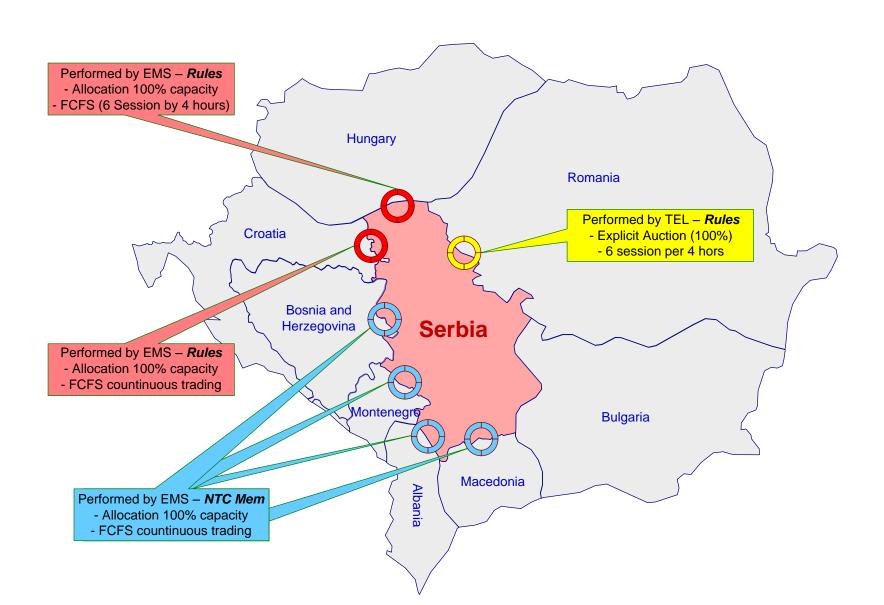


Allocation of cross-border transfer capacities in 2014





Intraday allocation of cross-border transfer capacities in 2014. EJEKTPOMPEKA CPEJUSETTE





Challenges in the electricity market in Serbia in 2014

- ➤ Electricity market opening from 01.01.2014
- Creation of new Energy Law (first quarter of 2014)
- ➤ Amendments on Grid Code (first quarter of 2014)
- ➤ Amendments on Market Code (first quarter of 2014)
- ➤ Establishing of energy exchange SEEPEX (end of 2014)



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Change of Balancing Group Composition

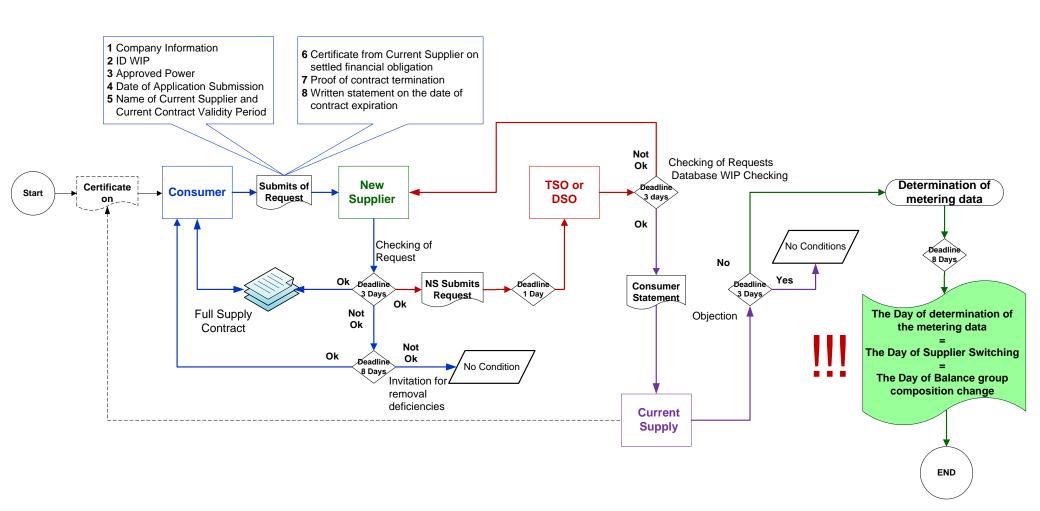


- Change of balancing group composition is only possible with strict compliance with Market Code and Rules on supplier switching.
- Change of balancing group composition based on Full supply contract:
 - <u>Withdraval/injection point on transmission network</u> → based on Rules on supplier switching → new supplier submits requests to JP EMS → JP EMS performs supplier switching procedure, respectively BG composition.
 - <u>Withdraval/injection point on distribution network</u> → based on Rules on supplier switching → new supplier submits requests to responsible distribution system operator → responsible distribution system operator performs supplier switching procedure, respectively BG composition.
- Change of balancing group composition based on Contract on transfer of balance responsibility → based on Market Code → BRP submits requests to JP EMS → JP EMS performs procedure for change of balancing group composition
- Change of balancing group composition based on connection of new withdrawal/injection point:
 - ➤ <u>Withdraval/injection point on transmission network</u> → JP EMS performs procedure for change of balancing group composition in accordance with connection procedure.
 - ➤ <u>Withdraval/injection point on distribution network</u> → Responsible distribution system operator performs procedure for change of balancing group composition in accordance with connection procedure.





- Supplier switching procedure for 1 WIP can be in process with only one supplier at the same time.
- Supplier switching procedure can not last more than 21 days
- Supplier switching procedure shall begin at latest 21 days before expiration of current supply contract





Contractual (financial) relations of market participants

| Final consumer (FC) Type of Contract | Balance Responsibility who is paying? | Access to the system who is paying? | Electricity who is paying? |
|---|---|-------------------------------------|--|
| 1 contract on full supply (FS) | Full Supplier is BRP: (FC is paying BRP for balancing; BRP is paying EMS for balancing) | BRP | Final consumer based on full supply contract |
| 1 FS contract + 1 or more supply contract | Full supplier is BRP: (FC is paying BRP for balancing; BRP is paying EMS for balancing) | BRP | Final consumer based on full supply contractFinal consumer to other suppliers |
| 1 or more supply contract (no full supply contract) | Final consumer is BRP (FC is paying for balancing to EMS) Final consumer transferred balance responsibility on BRP (FC is paying BRP for balancing; BRP is paying EMS for balancing) | Final consumer | - Final consumer to suppliers according to signed contracts |



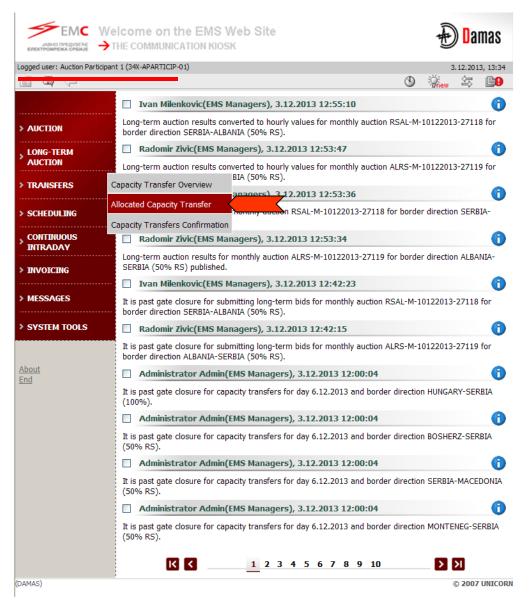
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 - > Official JP EMS web-site

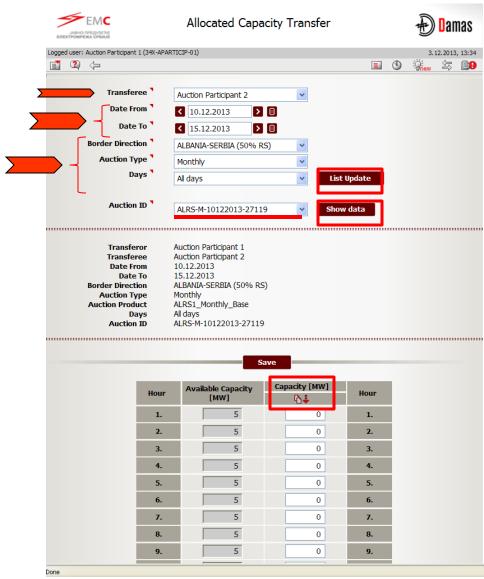
Capacity Transfer via DAMAS System

- > The Capacity Right Holder submits itself request for capacity transfer in DAMAS System.
- ➤ The Capacity can be transferred on a daily basis (one or more whole calendar days starting from 00:00h of the first day till 24:00 h CET of the last day of the month).
- Capacity transfer can be performed every day starting from 12:00 CET **six** (6) days before the first day of the corresponding month but not later than 12:00 CET **three** (3) days before the first day of usage of the Allocated Capacity. After this deadline transfer of Allocated Capacity is not possible.
- Participant to whom the capacity right is assigned is obliged to confirm capacity transfer in DAMAS system within 4 hours of submission of request for capacity transfer. Otherwise, capacity transfer is automatically canceled.
- Participant to whom the capacity right is assigned is required prior to confirmation of capacity transfer to check with JP EMS if the Capacity Right Holder has settled financial obligations for that capacity. In the event that the Capacity Right Holder has not paid obtained capacity JP EMS will cancel such transfer. This rule also applies to all transfers arising from the primary capacity transfer.



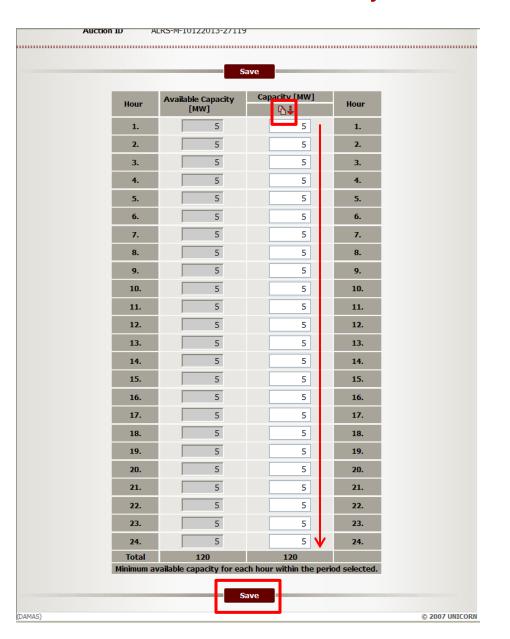
Capacity Transfer in DAMAS System - for Transferor

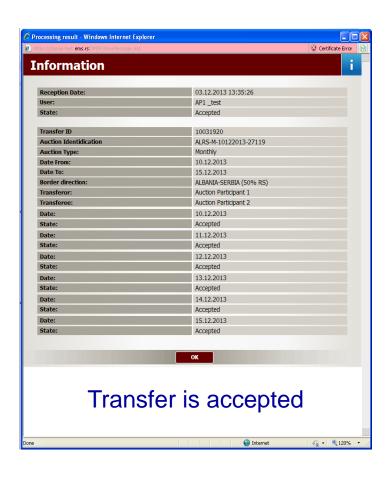






Transfer in DAMAS System – for Transferor

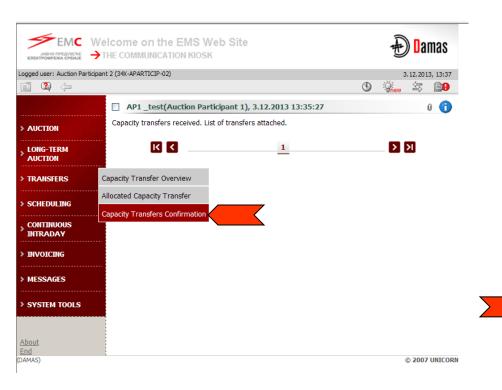


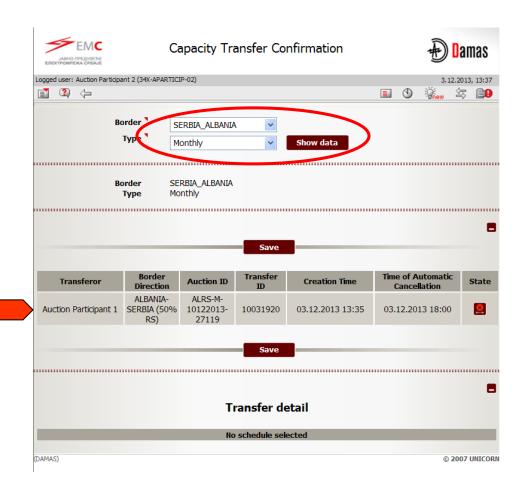






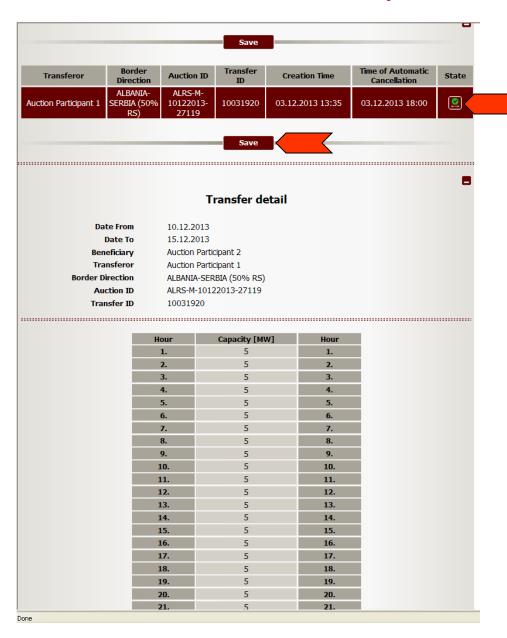
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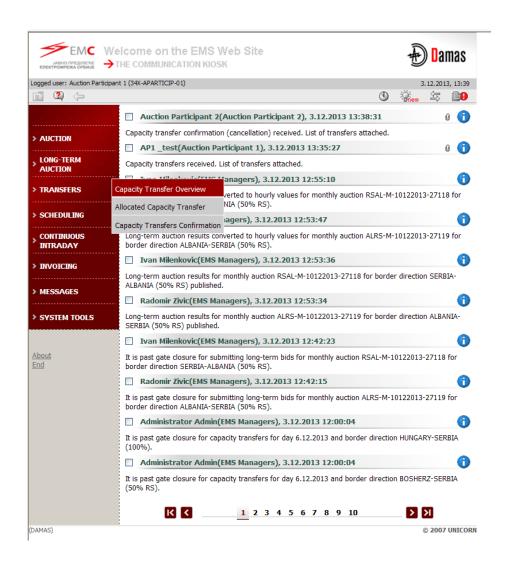
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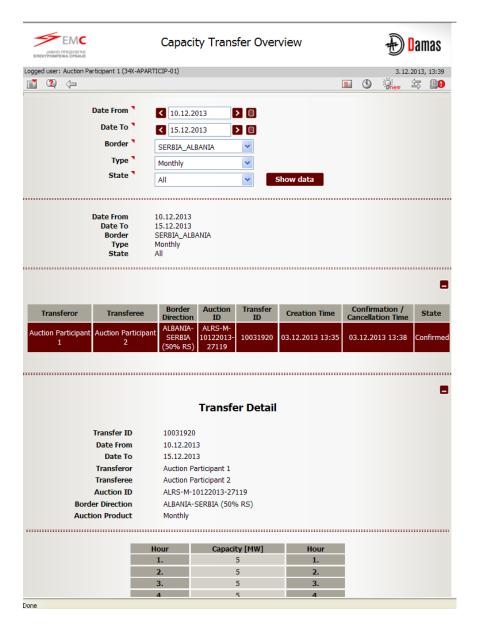










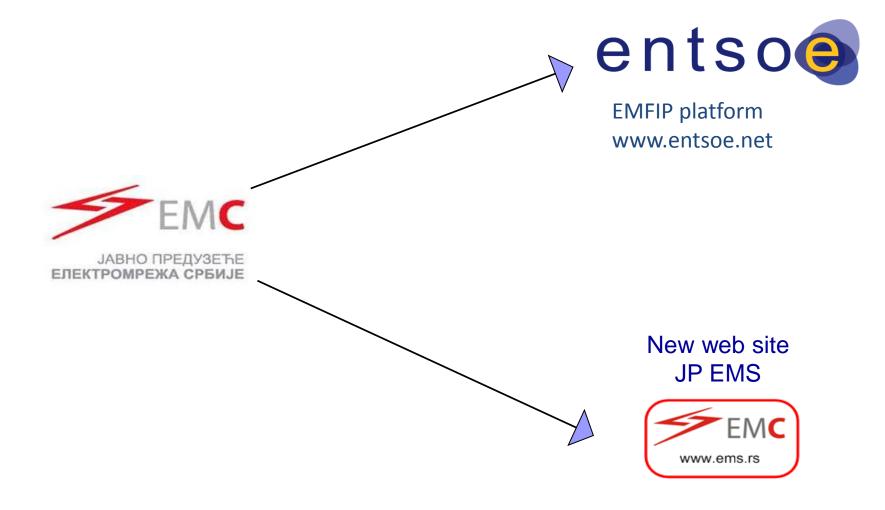




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Existing ENTSO-E Transparency Platform www.enstoe.net



Local EMS Transparency Project



EMS transparency platform http://transparency.ems.rs/



Transparency Transparency Transparency Transparency of data about the electricity market Transparency of data about the electricity market Transparency of data about the electricity market Transparency is essential for achieving a functional, efficient, liquid and competitive wholesale electricity markets. It refers to (under National consider values) 22.05.2013 Bublined Net transfer casadaty As a transmission system operator, EMS comply with Regulation (EC) No. 7;14/2009 of the European Parliament and of the Council and Energy Law ("Official Casette of the Republic of Sarbia" No. 5;7/14, 80/14-amendment, 93/12 and 124/12), which requires the publication of data about the electricity market in Serbia. EMS will publish all relevant data related to network availability, network access and network use, including a report on where and why congestion exists, the methods applied for managing the congestion and the plans for its future management.

On JP EMS Transparency platform the following data were published till now:

Network capacity: data regarding net and available transfer capacity: month shead and year shead.

Explicit auctions: daily, monthly and yearly auctions (ATC, results, ...).
Data can be viewed as table and XML. Also, data can be downloaded in following formats: XML, CSV and JSON.

uctions ATC and Results (under

| direction | 110 | THEM | NIC | AAC yearly | AAC monthly | AIR |
|-----------|-----|------|-----|------------|-------------|-----|
| | MW. | MW | MW | HW | MW | MW |
| 1100051 | suo | 100 | 700 | 200 | 11 | 500 |
| AURST | 260 | 50 | 210 | 24 | 0 | 81 |
| BARST | 600 | 100 | 500 | 50 | | 200 |
| BCR53 | 150 | 100 | 250 | 75 | n | 50 |
| BGRSS | 300 | 100 | 200 | /2 | 0 | 25 |

Congestion Management:

- Cross-border Commercial Schedule
- Planned Schedule Evolution
- Explicit Auctions: Yearly, Monthly, Daily Auction Results
- Balance Area Profile:
 - System vertical load, D-1 forecast
 - System vertical load, Realized load
- Network Capacity:
 - Year ahead NTC
 - Monthly ahead NTC
 - Day ahead NTC (will be available from January 2014)
 - Outage Information (will be available from January 2014)
- > Load:
 - Week-ahead load forecast
- Planned for Q1 2014:
 - Physical Flows
 - M-1 total load forecast
 - > Y-1 total load forecast



ЈАВНО ПРЕДУЗЕЋЕ **ЕЛЕКТРОМРЕЖА СРБИЈЕ**



http://www.ems.rs